

**MASS Mandatory Provident Fund Scheme
Definition of Relevant Income for Self-Employed Person**

To : MPF Department
YF Life Trustees Ltd.
27/F,
33 Lockhart Road, Wanchai,
Hong Kong

Scheme No.: MAS _____

Name of Applicant : _____ HKID No. : _____ ()

I would like to confirm that my relevant income for the mandatory contribution in the financial year _____ (please specify which financial year this relevant income would be applied) will be based on (Please tick “✓” **one** of the appropriate box below):-

- (i) The maximum level of relevant income, which will be determined in accordance with Schedule 3 of Mandatory Provident Fund Schemes Ordinance (Cap 485).
- (ii) The most recent Inland Revenue Notice of assessable profits. Mandatory Contribution will be 5% of the assessable profits. **(Please attach a copy of the most recent Inland Revenue Notice)**
- (iii) The most recent notice of assessment is not available but I declare that my relevant income is equal to my assessable profits for the preceding year of assessment calculated in accordance with Part IV of the Inland Revenue Ordinance (Cap 112). Declared amount is HK\$ _____ per ***month / year**. The Mandatory contribution will be 5% of the declared amount. **(* Please delete as inappropriate)**
- (iv) I am a new self-employed and cannot produce any evidence of relevant income but my earnings are less than the maximum level of relevant income. The relevant income will be determined in accordance with MPFS Regulation Section 128 and this amount will vary according to the basic allowance as defined under Section 28 of Inland Revenue Ordinance (Cap 112).

Contribution Mode: Monthly Annually

Yours sincerely,

Applicant's Signature

Date (mm/dd/yy)

萬全強制性公積金計劃
自僱人士界定有關入息表格

致：萬通信託有限公司
強積金部
香港灣仔駱克道 33 號
27 樓

計劃編號: MAS _____

申請人姓名: _____ 香港身份證號碼: _____ ()

本人確定於 _____ 年財政年度(請註明此有關入息適用於哪個財政年度)強制性供款中之有關入息將按照以下情況界定(請於適用項加上"✓"號):-

- (i) 根據強積金計劃條例(第 485 章)附表 3 規定的最高有關入息水平。
- (ii) 根據最近一期評稅通知書中所列之應評稅利潤的款項計算，強制性供款將會為應評稅利潤的百分之五。(請連同最近一期評稅通知書之副本一併提交)
- (iii) 本人未能提供最近一期評稅通知書，惟本人聲明，根據稅務條例(第 112 章)第四條中的評稅計算，在上個財政年度，本人之有關入息等同應評稅利潤，總數為*每年/ 每月港幣\$_____。強制性供款將會為上列聲明應評稅利潤的百分之五。(*請刪去不適用項)
- (iv) 本人因最近才開始自僱工作而未能提供任何有關入息證明，惟本人的收入低過最高有關入息水平。有關入息將根據強積金計劃(一般)規例第 128 條規定，並會根據稅務條例(第 112 章)第 28 條所訂明的基本免稅額而改變。

供款分期: 每月供款 每年供款

此致

申請人簽署

日期 (月/日/年)