

How to create Fund Price Alert 如何設立基金到價提示

Step 1: Once selected the “Fund Price Alert” under the “Portfolio” and agreed the Terms and Conditions, scheme member will see the following screen. 步驟一：在「投資組合」下選擇「到價提示」並同意條款及細則後，計劃成員將看到以下版面。

Fund Price Alert

Fund Price Alert

Select Fund ▾ Status ▾

Fund Name	Expire on	Status	Delete
No Record			

Add Exit

Step 2: Click the “Add” Button and select designated “Fund”, input the target unit price and set the expiry date or “Never Expire”. 步驟二：按「增加」按鈕及選擇指定的「基金」，輸入目標單位價格並設置有效日期或選擇「不設限期」。

Fund Price Alert

Fund Price Alert

Select Fund ▾

Latest Unit Price(HKD)

Target Unit Price(HKD)

Expire on Never expire

Back Next Cancel

Fund Price Alert

Fund Price Alert

US Equity Fund ▾

Latest Unit Price(HKD) 34.8513

Target Unit Price(HKD)

Expire on Never expire

Back Next Cancel

Step 3: Verify and confirm the instruction details. 步驟三：核對及確認指示。

Fund Price Alert

Fund Price Alert

US Equity Fund
Unit Price is above or equal to (HKD) 34.86
Expire on 01/30/2021



Step 4: Upon completion, scheme member can view the submitted fund price alert. 步驟四：完成後，計劃成員可以查看已提交的基金到價提示。

Fund Price Alert

Fund Price Alert

Select Fund ▾

Status ▾

Fund Name	Expire on	Status	Delete
US Equity Fund Unit Price is above or equal to (HKD) 34.8600	01/30/2021	Active	x

Add

Exit