

# YF Life YFLink

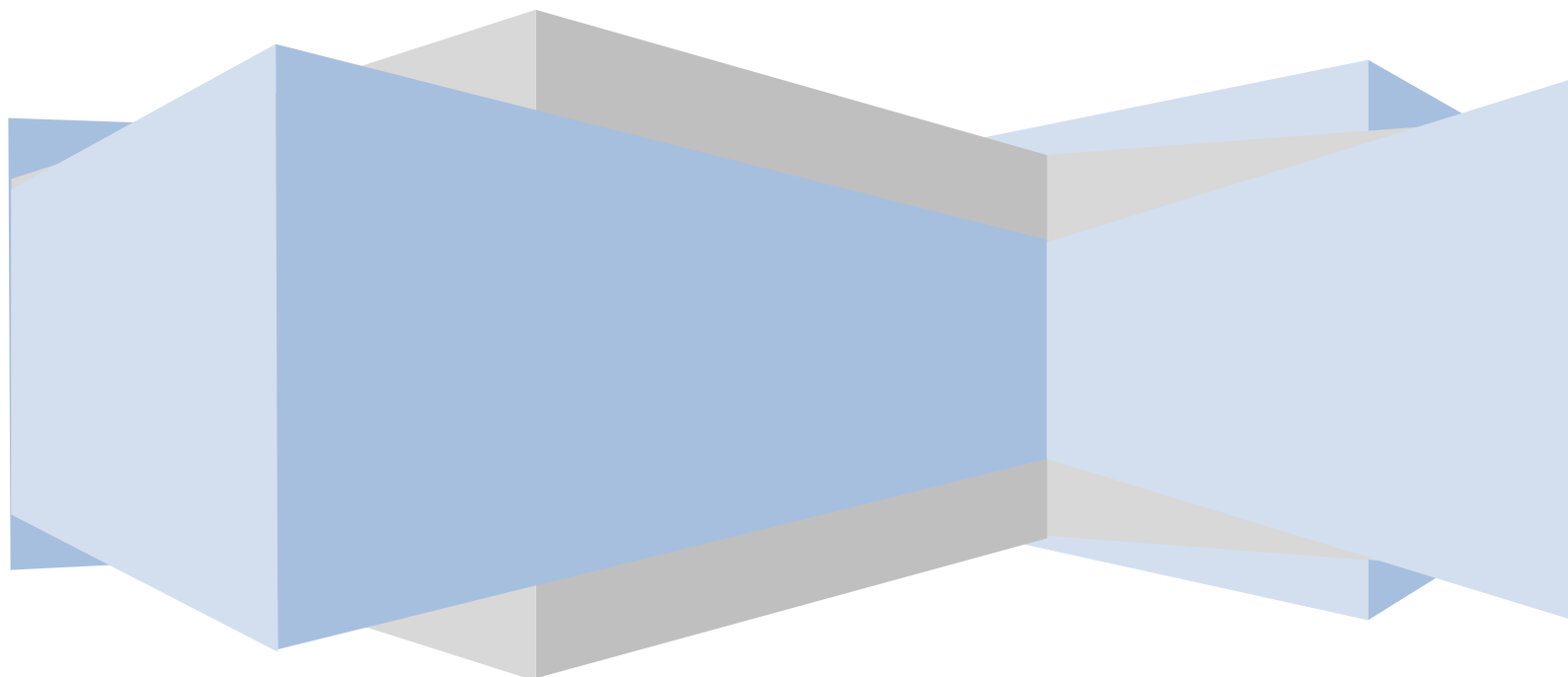
(MPF Services Platform)

# 萬通保險 YFLink

(強積金服務平台)

**Client Installation Guide & User Manual**

安裝指南及用戶手冊



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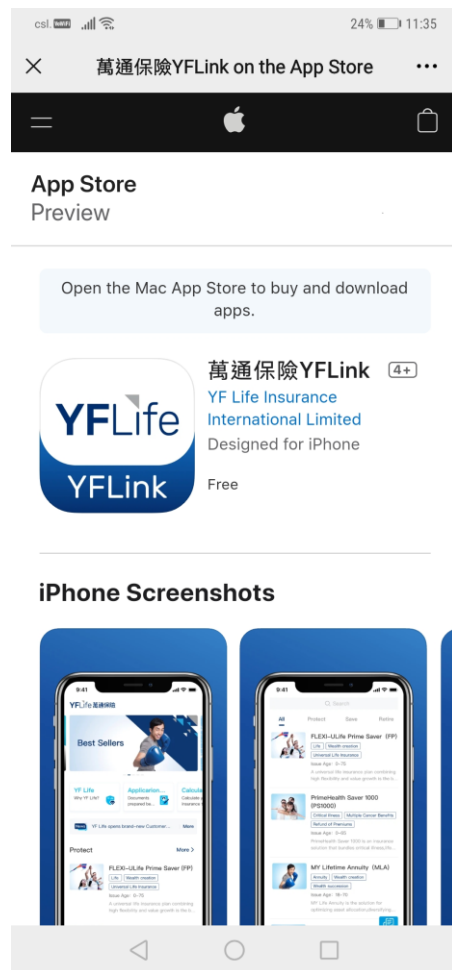
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# 1) INSTALLATION 安裝

## 1.1 Download YF Life YFLink 下載萬通YFLink

To install the Mobile Apps of the YF Life YFLink, it is required to install “YF Life YFLink” via PlayStore/ AppStore

安裝萬通保險 YFLink 的行動應用程式，需要通過 PlayStore/ AppStore 安裝“萬通保險 YFLink”



## 1.2 Login/Register 登入/註冊

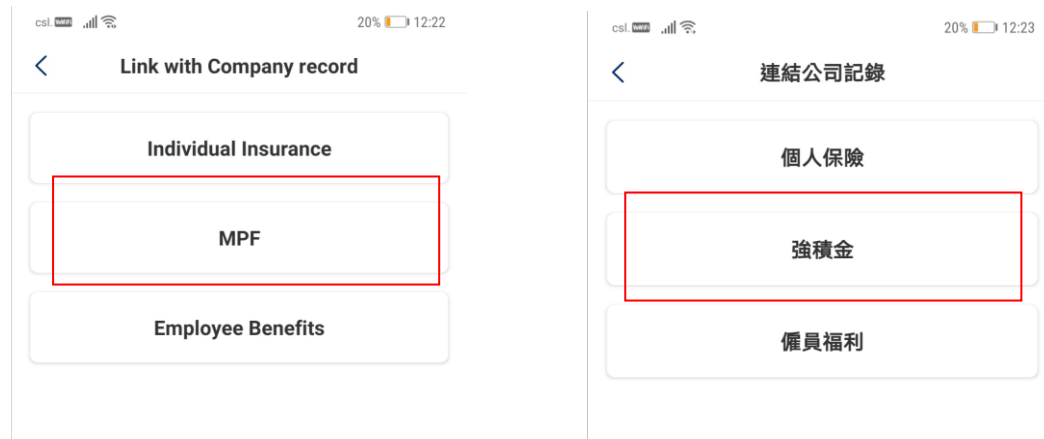
Scheme member is required to register to the YFLink for account login 計劃成員需要註冊 YFLink 方可登入帳戶



## Mobile Login 電話登入

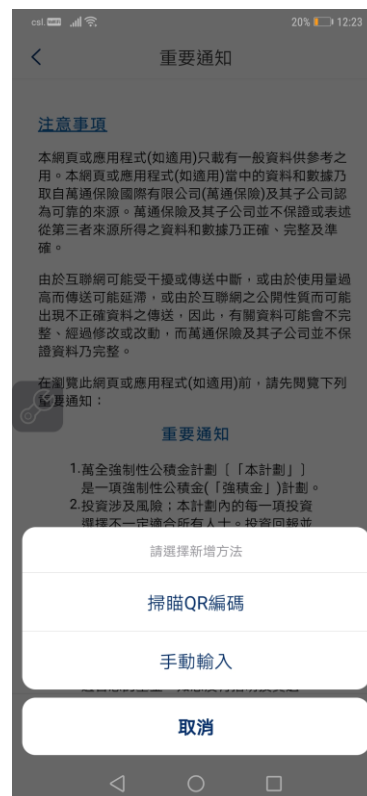
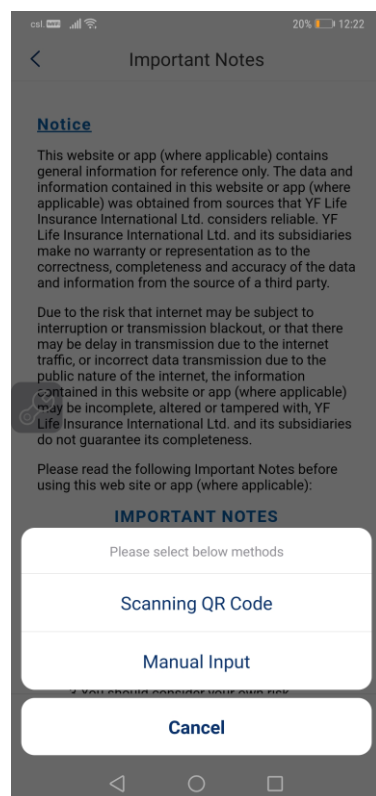


Select the “MPF” to link with the active MASS MPF account(s). If the scheme member has also Individual Insurance account or Employee Benefits account under YF Life, those account(s) can also be linked to the YF Life YFLink. 選擇「強積金」以連接所有有效之萬全強積金帳戶。如計劃成員同時擁有萬通保險的個人保險帳戶或僱員福利帳戶，這些帳戶亦可以連接到萬通保險 YFLink。



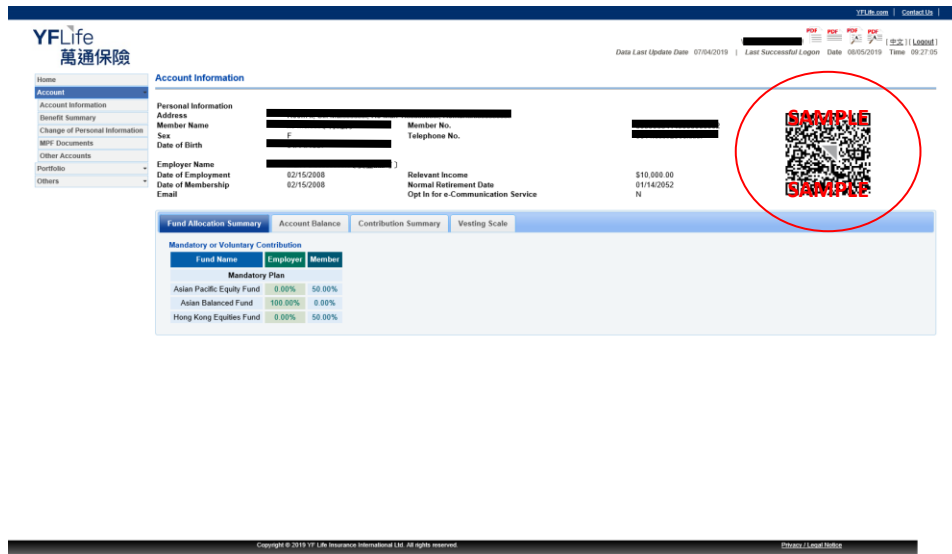
Scheme member can link the MASS MPF Account(s) by the following ways 計劃成員可以通過以下方式連接所有萬全強積金帳戶

- QR Code 二維條碼
- Manual Input 手動輸入



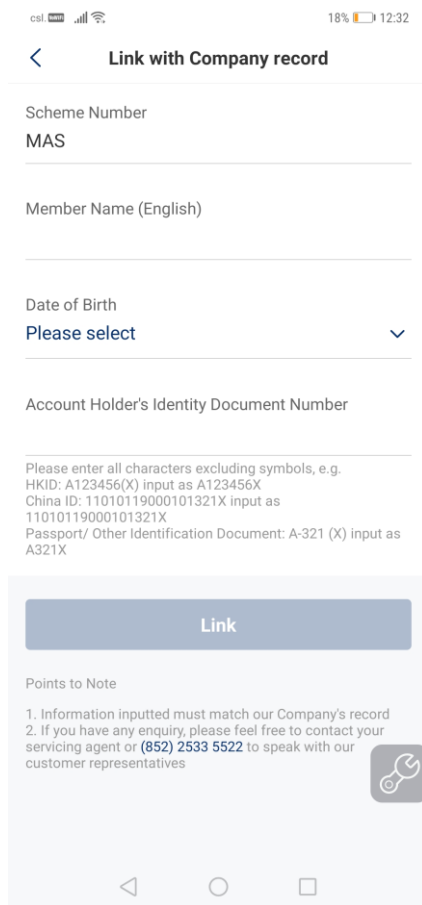
\*By QR Code 選用二維條碼:

- The QR Code is available in MPF Enquiry System 強積金查詢系統提供相關二維條碼

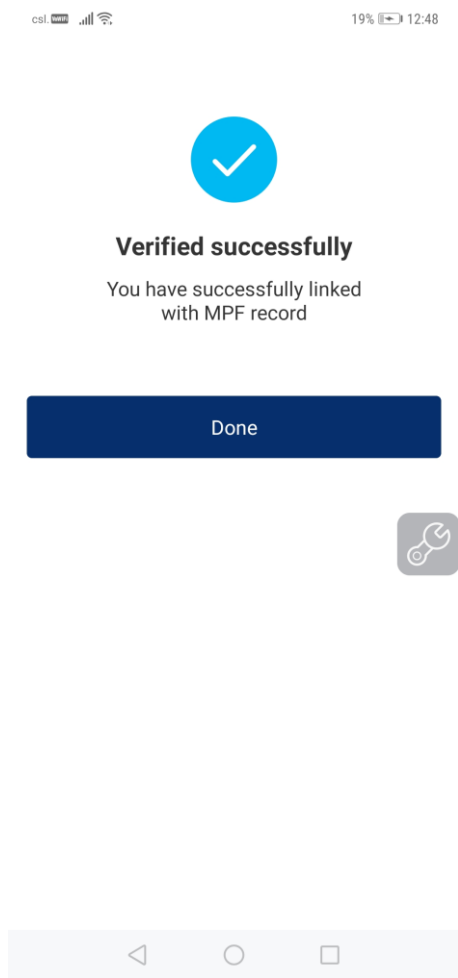


\*By Manual Input 選用手動輸入:

- Input the required information for verification 輸入註冊所需的資料以驗證



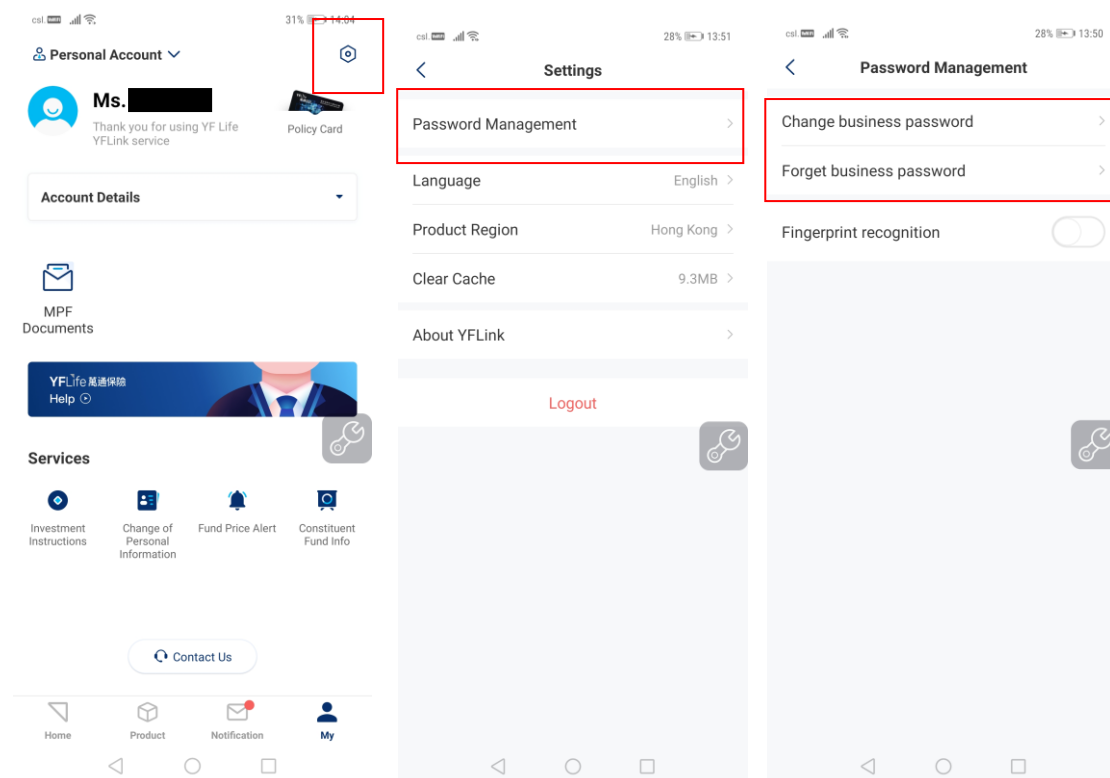
- Verification & Registration completed 驗證及註冊完成



### 1.3 Security Control 保安指引

Before using the YF Life YFLink (MPF Services Platform), the scheme member is required to setup a business password (4 digits) for account login 使用萬通保險 YFLink (強積金服務平台) 之前，計劃成員需要為帳戶登錄設置業務密碼（4 位數字）

- For account security purposes, scheme member will be asked to login again by using a One-Time Password every 30 days. 出於帳戶保安考慮，計劃成員將會每 30 天被要求以一次性密碼再次登入。
- Password Management 管理密碼
  - Change Business Password 更改業務密碼
  - Forget Business Password 忘記業務密碼







## 2) FUNCTIONS 功能

### 2.1 Function Platform 功能平台

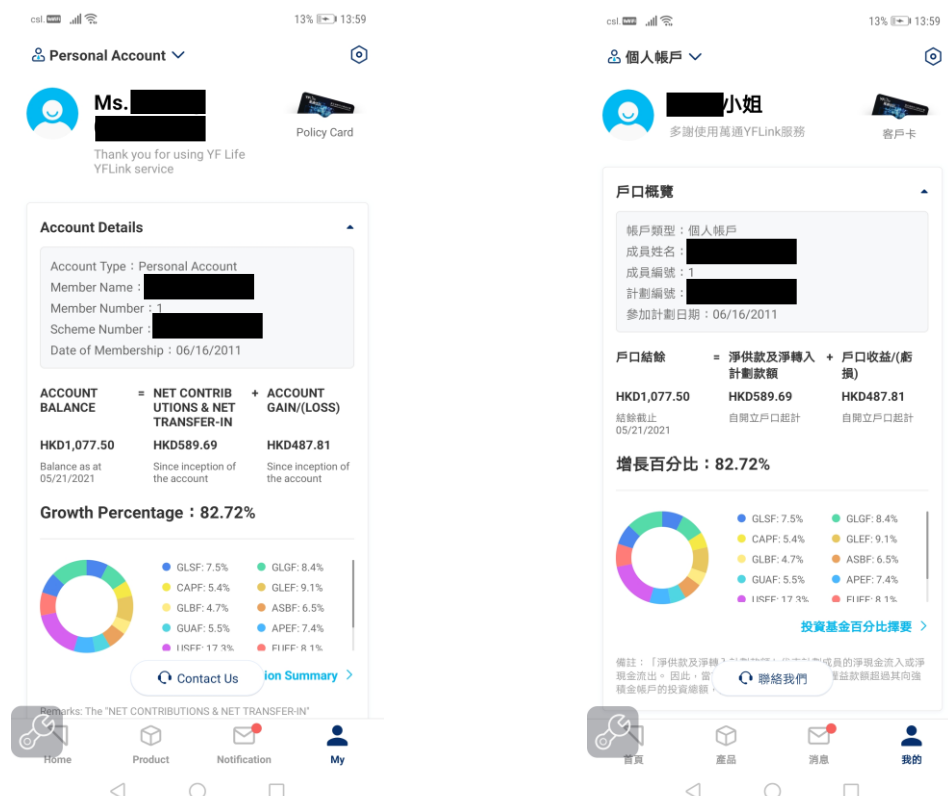
Total 8 services can be selected in the platform for scheme member to manage his/her MPF accounts 主平台中共顯示 8 個服務供計劃成員管理強積金帳戶：

- MPF Account 強積金帳號
- Investment Instructions 投資指示
- MPF Documents 我的文件
- Change of Personal Information 更改個人資料
- Fund Price Alert 到價提示
- Constituent Fund Info 成分基金資料
- Notification 通知
- Contact us 聯絡我們

#### 2.1.1 MPF Account 強積金帳號

The scheme member can view the following information upon successful login: 計劃成員於登入成功後可查看以下資料:

##### (a) Account Details



## (b) Fund Allocation Summary

Personal Account

Ms. [REDACTED]

Thank you for using YF Life YFLink service

Policy Card

**Account Details**

Account Type : Personal Account  
Member Name : [REDACTED]  
Member Number : 1  
Scheme Number : [REDACTED]  
Date of Membership : 06/16/2011

**ACCOUNT BALANCE = NET CONTRIBUTIONS & NET TRANSFER-IN + ACCOUNT GAIN/(LOSS)**

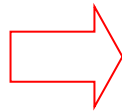
HKD1,077.50      HKD589.69      HKD487.81

Balance as at 05/21/2021      Since inception of the account      Since inception of the account

**Growth Percentage : 82.72%**

[Contact Us](#)   [ion Summary >](#)

Remarks: The "NET CONTRIBUTIONS & NET TRANSFER-IN" represents the net cash inflow from or net cash outflow to a scheme member. As such, a negative number will be shown when a member has withdrawn/transferred out more than he or she has invested into the MPF account.



Fund Allocation Summary

Account Type : Personal Account  
Member Name : [REDACTED]  
Member Number : 1  
Scheme Number : [REDACTED]  
Date of Membership : 06/16/2011

**ACCOUNT BALANCE = NET CONTRIBUTIONS & NET TRANSFER-IN + ACCOUNT GAIN/(LOSS)**

HKD1,077.50      HKD589.69      HKD487.81

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**All Contributions**

**Mandatory Contributions**

Mandatory Plan

Fund Name	Member
Core Accumulation Fund (DIS)	100.00%

個人帳戶

小姐

多謝使用萬通YFLink服務

客戶卡

**戶口概覽**

帳戶類型 : 個人帳戶  
成員姓名 : [REDACTED]  
成員編號 : 1  
計劃編號 : [REDACTED]  
參加計劃日期 : 06/16/2011

**戶口結餘 = 淨供款及淨轉入計劃款額 + 戶口收益/(虧損)**

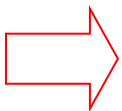
HKD1,077.50      HKD589.69      HKD487.81

結餘截止 05/21/2021      自開立戶口起計      自開立戶口起計

**增長百分比 : 82.72%**

[聯絡我們](#)   [投資基金百分比擇要 >](#)

備註: 「淨供款及淨轉入計劃款額」代表計劃成員的淨現金流入或淨現金流出。因此,當計劃成員提取/轉出的累積權益款額超過其向強積金帳戶的投資總額,該數字將顯示為負數。



投資基金百分比擇要

帳戶類型 : 個人帳戶  
成員姓名 : [REDACTED]  
成員編號 : 1  
計劃編號 : [REDACTED]  
參加計劃日期 : 06/16/2011

**戶口結餘 = 淨供款及淨轉入計劃款額 + 戶口收益/(虧損)**

HKD1,077.50      HKD589.69      HKD487.81

結餘截止 05/21/2021      自開立戶口起計      自開立戶口起計

**增長百分比 : 82.72%**

備註: 「淨供款及淨轉入計劃款額」代表計劃成員的淨現金流入或淨現金流出。因此,當計劃成員提取/轉出的累積權益款額超過其向強積金帳戶的投資總額,該數字將顯示為負數。

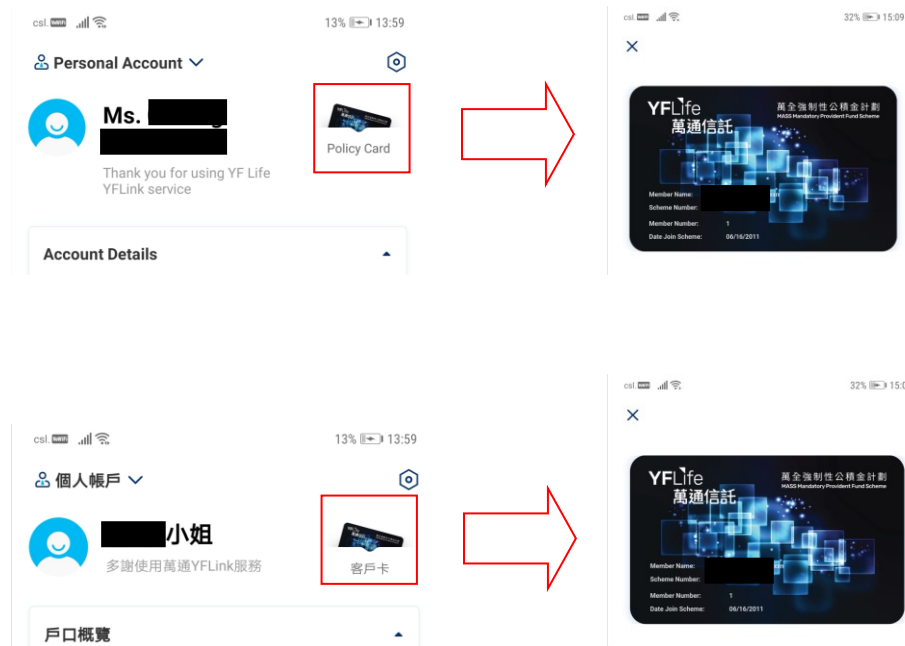
**所有供款**

**強制性供款**

強制性計劃

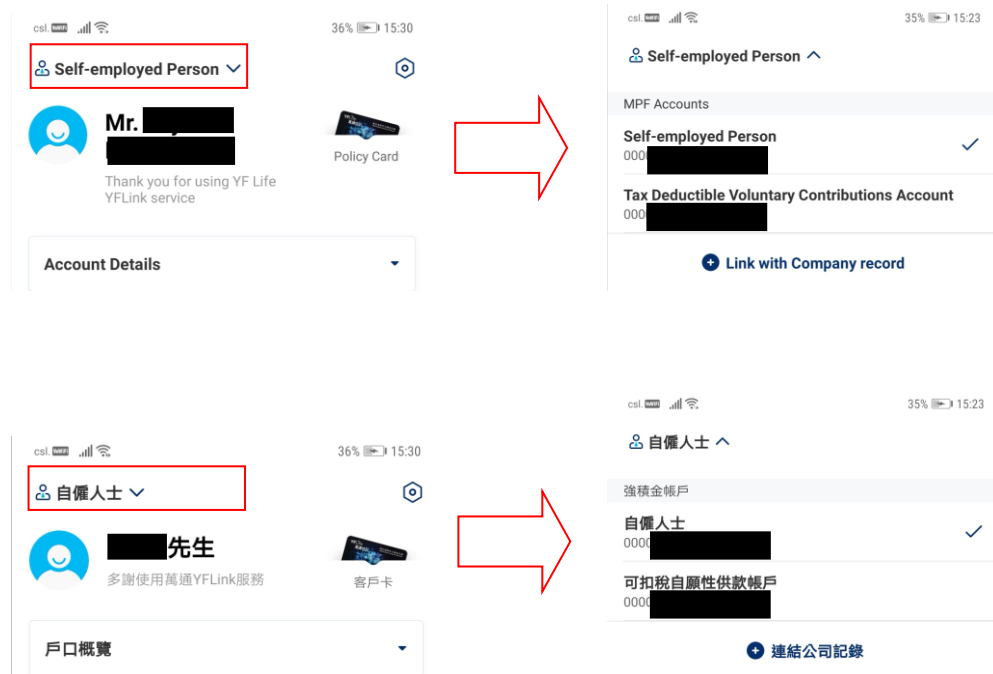
基金名稱	成員
核心累積基金(預設投資策略)	100.00%

(c) e-Card for MASS MPF Account

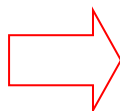
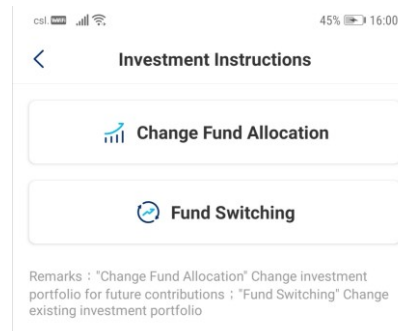
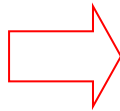
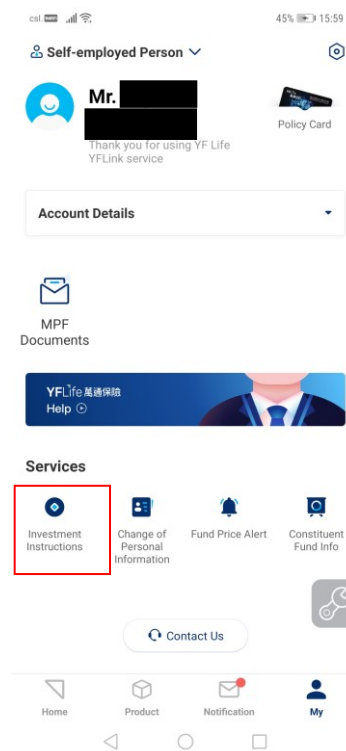


(d) Linked account(s) under YF Life

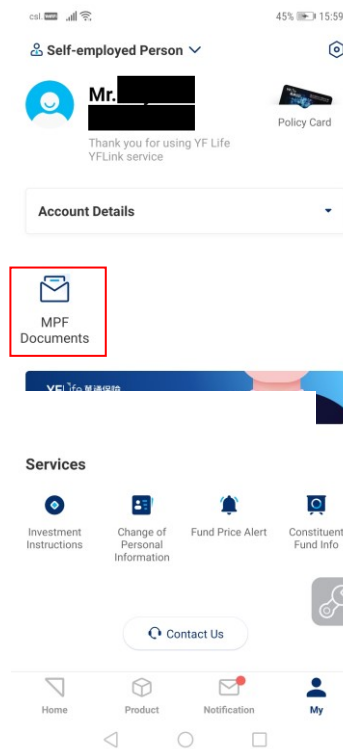
- Scheme member can switch between linked accounts under YF Life 計劃成員可在萬通保險關聯帳戶下互相轉換



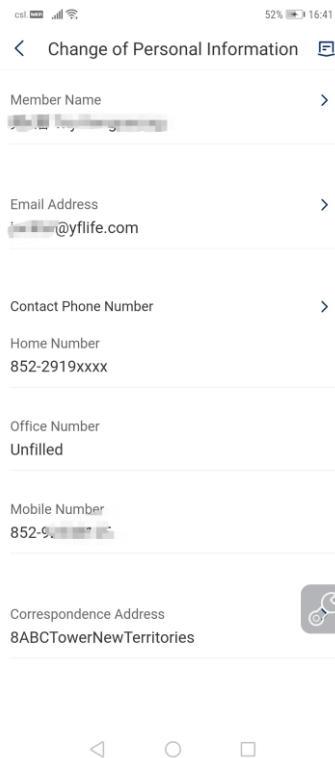
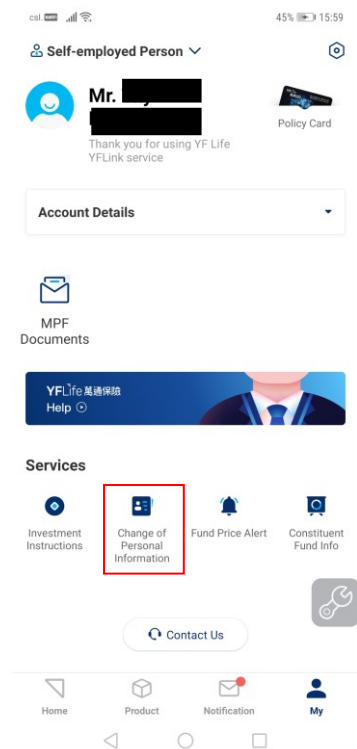
## 2.1.2 Investment Instructions 投資指示



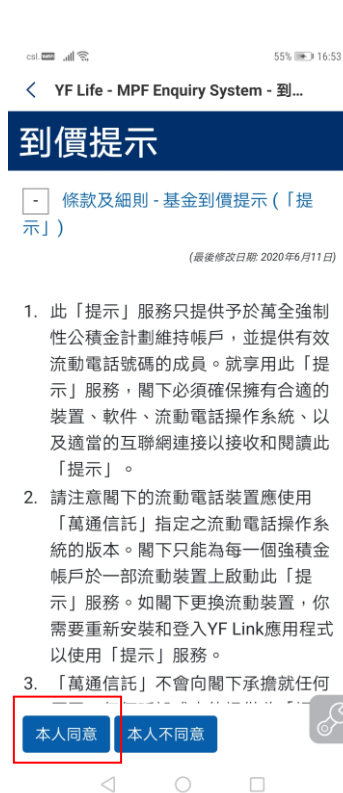
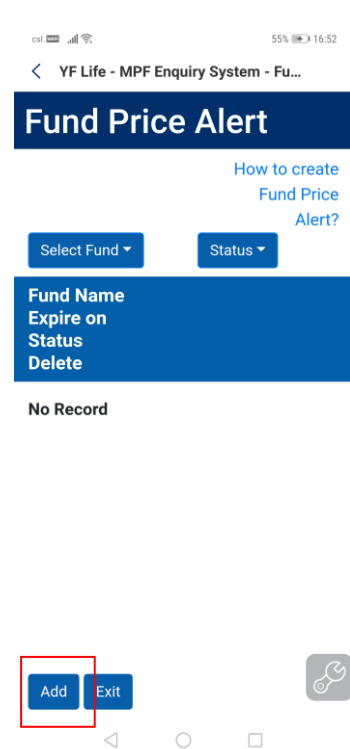
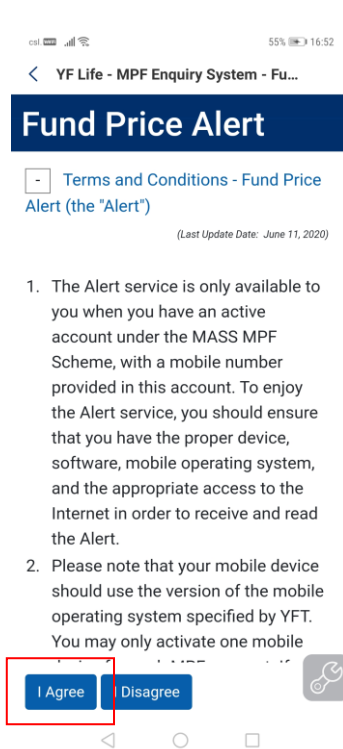
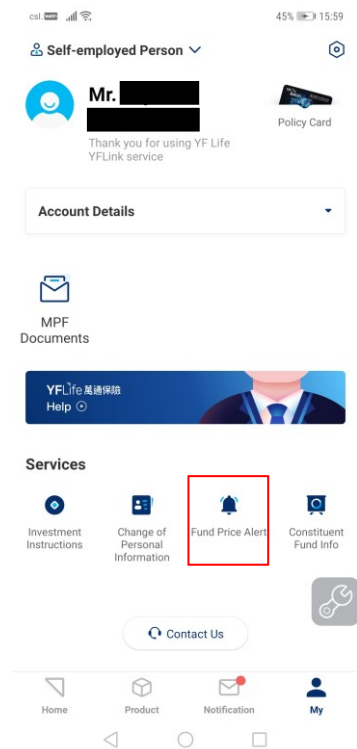
## 2.1.3 MPF Documents 我的文件



## 2.1.4 Change of Personal Information 更改個人資料

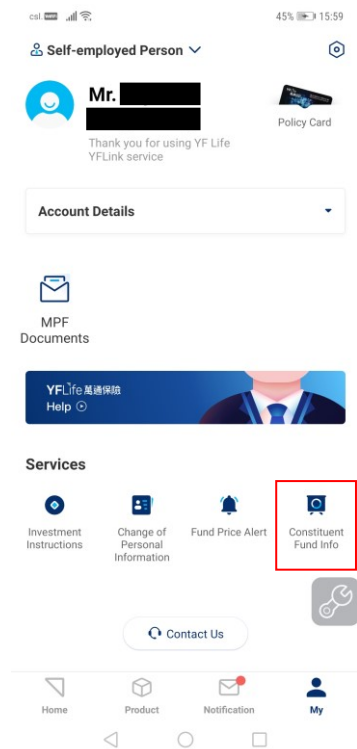


## 2.1.5 Fund Price Alert 到價提示

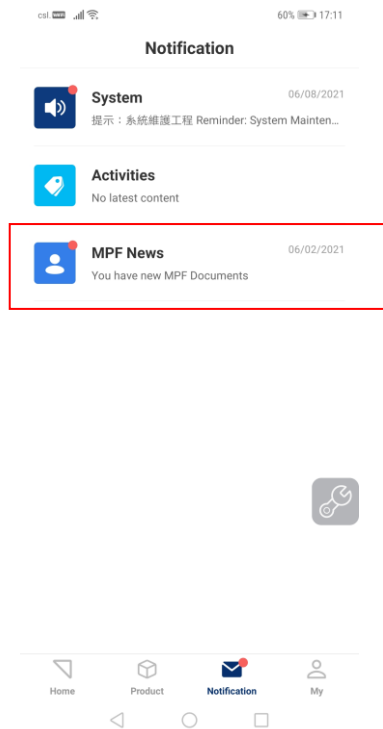
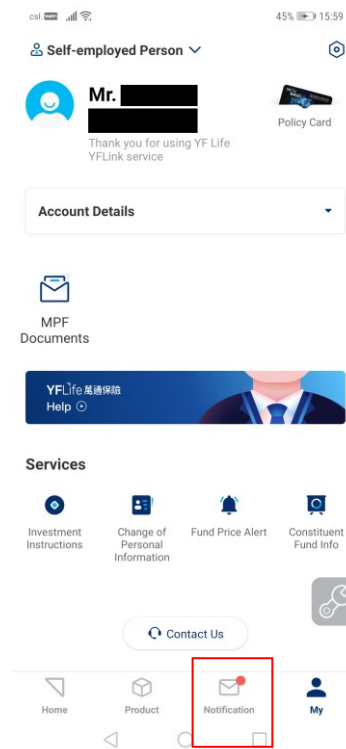




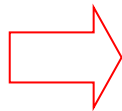
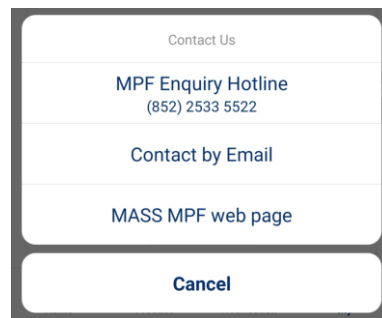
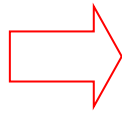
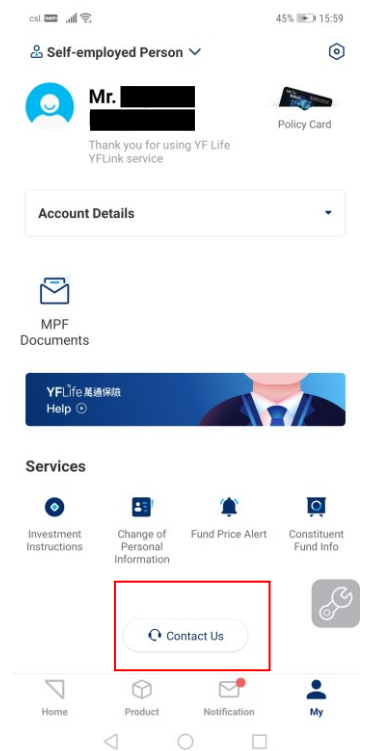
## 2.1.6 Constituent Fund Info 成分基金資料



## 2.1.7 Notification 通知



## 2.1.8 Contact us 聯絡我們



--- **End** ---

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