

# 2026 Latest Promotion

## Vantage Infinity Savings Insurance Plan



### Enjoy Complimentary One-hour Professional Tax Consultation Service

Promotion Period: 20 April, 2026 – 31 December, 2026

YF Life understands the importance of tax planning in wealth management. To help you navigate an increasingly complex tax environment with confidence, we are pleased to offer this privilege below.

If you successfully apply for the policy of **“Vantage Infinity Savings Insurance Plan”** during the promotion period – and meets the specified requirements – you will be entitled to **“Complimentary One-hour Professional Tax Consultation Service (“Privilege”)”** provided by a **designated independent accounting firm**, helping to make your tax planning journey smoother and more assured.

#### Complimentary One-hour Professional Tax Consultation Service (Transferable to family members or friends)

##### Service Highlights:

- **Independent professional advice:** One-hour Professional Tax Consultation Service from the designated accounting firm (independent tax professional)
- **Wide range of consultation topics:** The consultation may cover topics relating to individual and family tax and estate planning (Corporate and business tax matters are excluded from the scope of this complimentary service)

##### Redemption Procedures and Important Notes:

- After the eligible policy is officially issued, the policyowner will receive a Promotion Reward Notification Letter (“Reward Notice”).
- The Privilege must be arranged and used within 12 months after the expiry of the cooling-off period for the eligible policy.
- For details on service redemption, please contact your financial consultant.

**Please contact your financial consultant for more information!**

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## Vantage Infinity Savings Insurance Plan



### Terms & Conditions:

1. The complimentary one-hour professional tax consultation service ("Privilege") is only applicable to policies of Vantage Infinity Savings Insurance Plan (Single Premium or 5-Year Premium Payment Term) issued in Hong Kong.
2. In order for customers to enjoy the Privilege, the insurance application must be submitted and received by YF Life Insurance International Ltd. ("YF Life" or "the Company") during the Promotion Period from **20 April 2026 to 31 December 2026 at 5:30 p.m.**, and the application must be approved, with the initial premium payment and required insurance levy(ies) paid on or before **29 January 2027** (all times and dates related to the Privilege are based on the Company's system records).
3. The eligible policy must remain in force at the time of the issuance of the Reward Notice in order to qualify for the Privilege.
4. The policyowner may enjoy the Privilege once for each eligible policy or transfer it for one time use by another person. In addition, The Privilege must be arranged and used within 12 months after the expiry of the cooling-off period for the eligible policy. For details on service redemption, please contact your financial consultant.
5. If the policyowner surrenders or terminates (including but not limited to termination due to the death of the life insured) the eligible policy before the end of the first policy year, and the service has been redeemed according to our records, the Company reserves the right to charge an administrative charge which is equivalent to the service charges provided by the service provider.
6. Please note that this Privilege solely concerns the Company's referral for you to the designated accounting firm ("third-party service provider"), and the referral is not intended to and shall not be deemed to constitute any advice, opinion, attitude, position, or recommendation by the Company.
7. The Privilege is only provided to eligible policyowners who are desirous of relevant professional service, and the Company is acting merely as a referrer. the Company is not in any way involved in any arrangement of any advice or service provided by third-party service provider.
8. The Company expressly disclaims any professional expertise in providing tax consultation and assumes no obligation or liability. The costs of any additional services shall be borne by the policyowners and shall be determined between the policyowners and the third-party service provider.
9. The Privilege is provided by an independent third-party service provider. The Company and its consultants do not provide any tax or legal advice and make no representation or warranty as to the quality and availability of the service. The Company is not the supplier of the Privilege and shall not be responsible for any matters arising from the service. Any disputes arising from the service shall be resolved directly between the policyowner and the respective service provider.
10. The use of above service is subject to the respective terms and conditions of the third-party service provider.
11. Under no circumstances may the entitled Privilege can be exchanged for cash or transferred to other services.
12. The Privilege will form part of the policy contract upon the respective policy(ies) being issued provided the relevant terms and conditions are satisfactorily fulfilled.
13. The Company reserves the right to change, terminate or cancel the Privilege and its terms and condition, as well as changing the service provider at any time without prior notice. In any event of dispute (including but not limited to any dispute regarding eligibility for or entitlement to this Privilege), the Company's decision in relation to this Privilege shall be final and conclusive.

Please note that the above Privilege is limited-time offers. If your insurance application for a relevant product is submitted after the corresponding promotion period, these promotions will no longer apply.

The Privilege or material(s) should be read in conjunction with the relevant product brochure and terms and conditions of the policy. Customers should not apply for the relevant insurance product(s) solely on the basis of any Privilege(s) or material(s). The above does not contain the full terms and conditions of the relevant insurance plan(s). For full terms and conditions, details and risk disclosures of the relevant insurance plan(s), please refer to relevant product brochure and policy documents. This leaflet is intended to be distributed in Hong Kong only. It shall not be construed as an offer to sell or a solicitation of an offer or recommendation to purchase or sale or provision of any insurance product of the Company outside Hong Kong. If you are not currently in Hong Kong, the Company will not be able to provide you with related products and the Privilege(s).

Although care is taken in preparing the above information, YF Life disclaims any express or implied warranty as to the accuracy of the content and any liability with respect to it. In the event of any conflict or inconsistency between the contents of the above information and the relevant policy contracts, the relevant policy contract shall prevail. For enquiries or to obtain a sample policy document, please contact our consultants, franchised agents or brokers. For other enquiries, please call our Customer Service Hotline: Hong Kong (852) 2533 5555.

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